

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/m     | For the month ended (dd/mm/yyyy) : 30/04/2018 |                        |                                  |   |  |  |
|-------------------------------|---|------------------------|----------------------------------|---|--|--|
| To : Hong Kong Exchanges a    | nd Clea                                       | ring Limited           |                                  |   |  |  |
| Name of Issuer                | Kong Sh                                       | num Union Propert      | y Manageme                       | ent (Holding) Limited                           |  |  |
| Date Submitted                | 04/05/20                                      | )18                    |                                  |   |  |  |
| I. Movements in Authorised S  | Share Ca                                      | pital                  |                                  |   |  |  |
| 1. Ordinary Shares            |   |                        |                                  |   |  |  |
| (1) Stock code : <u>08181</u> | Descrip                                       | tion : KONGSI          | HUMUNION                         |   |  |  |
|                               |   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of preceding | month   | 5,000,000,000          | HK\$0.01                         | HK\$50,000,000.00                               |  |  |
| Increase/(decrease)           | -   | Nil                    |                                  | Nil   |  |  |
| Balance at close of the month | ı .   | 5,000,000,000          | HK\$0.01                         | HK\$50,000,000.00                               |  |  |
| (2) Stock code : <u></u>      | Descrip                                       | otion : <u></u>        |                                  |   |  |  |
|                               |   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |  |  |
| Balance at close of preceding | month.  |                        |                                  |   |  |  |
| Increase/(decrease)           | -   |                        |                                  |   |  |  |
| Balance at close of the month | ı .   |                        |                                  |   |  |  |

| 2. Preference Shares  |                                |                                  |         |  |
|---|--------------------------------|----------------------------------|---------|--|
| Stock code : Descript   | tion : <u></u>                 |                                  |         |  |
|   | No. of preference shares       | Par value<br>(State<br>currency) | capital |  |
| Balance at close of preceding month_  |                                |                                  |         |  |
| Increase/(decrease)   |                                | _                                |         |  |
| Balance at close of the month   |                                |                                  |         |  |
| 3. Other Classes of Shares  |                                |                                  |         |  |
| Stock code : Descript   | tion : <u></u>                 |                                  |         |  |
|   | No. of other classes of shares | (State                           | capital |  |
| Balance at close of preceding month_  |                                |                                  |         |  |
| Increase/(decrease)   |                                | _                                |         |  |
| Balance at close of the month _   |                                |                                  |         |  |
| Total authorised share capital at the end of the month (State currency):  HK\$50,000,000.00 |                                |                                  |         |  |

## II. Movements in Issued Share Capital

|  | No. of ordin | ary shares | No of preference | No. of other      |
|--|--------------|------------|------------------|-------------------|
|  | (1)          | (2)        | shares           | classes of shares |
| Balance at close of preceding month      | 855,351,515  |            |                  |                   |
| Increase/ (decrease)<br>during the month | Nil          |            |                  |                   |
| Balance at close of the month            | 855,351,515  |            |                  |                   |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant scheme issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) --Total funds raised during the month from exercise of options (State currency)

| Warrants to Issue Shares of the           | e issuer which      | Nominal value            |                      |                               | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant |
|---|---------------------|--------------------------|----------------------|-------------------------------|--|---|
| Description of warrants                   | Currency of nominal | at close of<br>preceding | Exercised during the | Nominal value at close of the | pursuant<br>thereto  | thereto as a close of the   |
| (Date of expiry - dd/mm/yyyy)             | value               | month                    | month                | month                         | 1101010  | month   |
| 1.  |                     |                          |                      |                               |  |   |
|   |                     |                          |                      |                               |  |   |
|   |                     |                          |                      |                               |  | _   |
| Stock code (if listed)                    |                     |                          |                      |                               |  |   |
| Class of shares issuable (Note 1)         |                     |                          |                      |                               |  |   |
| Subscription price                        |                     |                          |                      |                               |  |   |
| EGM approval date                         |                     |                          | •                    |                               |  |   |
| (if applicable)<br>(dd/mm/yyyy)           | ( / /               | )                        |                      |                               |  |   |
| 2.  | ( , ,               | ,                        |                      |                               |  |   |
|   |                     |                          |                      |                               |  |   |
|   | $\overline{}$       |                          |                      |                               |  | _   |
| Stock code (if listed)                    |                     |                          |                      |                               |  |   |
| Class of shares                           |                     |                          |                      |                               |  |   |
| issuable (Note 1) Subscription price      |                     | <u> </u>                 |                      |                               |  |   |
| EGM approval date                         |                     |                          |                      |                               |  |   |
| (if applicable)                           | , , ,               |                          |                      |                               |  |   |
| (dd/mm/yyyy)<br>3.                        | ( / /               |                          |                      |                               |  |   |
| <u> </u>                                  |                     |                          |                      |                               |  |   |
|   |                     |                          |                      |                               |  |   |
| ( / / )                                   |                     |                          |                      |                               |  |   |
| Stock code (if listed)<br>Class of shares |                     |                          |                      |                               |  |   |
| issuable (Note 1)                         |                     |                          |                      |                               |  |   |
| Subscription price EGM approval date      |                     |                          |                      |                               |  |   |
| (if applicable)                           |                     |                          |                      |                               |  |   |
|   | ( / /               | )                        |                      |                               |  |   |
| 4.  |                     |                          |                      |                               |  |   |
|   |                     |                          |                      |                               |  |   |
| ( / / )                                   |                     |                          |                      |                               |  | -   |
| Stock code (if listed)                    |                     |                          |                      |                               |  |   |
| Class of shares issuable (Note 1)         |                     |                          |                      |                               |  |   |
| Subscription price                        |                     |                          |                      |                               |  |   |
| EGM approval date (if applicable)         |                     |                          |                      |                               |  |   |
| (ii applicable)<br>(dd/mm/yyyy)           | ( / /               | )                        |                      |                               | `  |   |
|   |                     | T.1.15                   | ) /Oal!              | any obazaci                   |  |   |
|   |                     | Total E                  |                      | ary shares)<br>ice shares)    |  | -   |
|   |                     |                          |                      | ther class)                   |  | -   |

| Convertibles (i.e. Convertible  Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|---|---|
| 1,  | oatotarianig                   | 111011111                          | monur                      | monar                        |   |   |
|   | _                              |                                    |                            |                              |   |   |
|   | _                              |                                    |                            |                              |   |   |
|   |                                |                                    |                            |                              |   |   |
| Stock code (if listed)                                |                                |                                    |                            |                              |   |   |
| Class of shares issuable (Note 1)                     |                                |                                    |                            |                              |   |   |
| Subscription price                                    |                                | <del></del>                        |                            |                              |   |   |
| EGM approval date                                     |                                | <del></del>                        |                            |                              |   |   |
| (if applicable)                                       |                                |                                    |                            |                              |   |   |
| (dd/mm/yyyy))   | ( / / )                        |                                    |                            |                              |   |   |
| 2.  | _                              |                                    |                            |                              |   |   |
|   | _ \                            |                                    |                            |                              |   |   |
|   | - \                            |                                    |                            |                              |   |   |
| Stock code (if listed)                                |                                |                                    |                            |                              |   |   |
| Class of shares                                       |                                |                                    |                            |                              |   |   |
| issuable (Note 1)                                     |                                |                                    |                            |                              |   |   |
| Subscription price                                    |                                | <del>\</del>                       |                            |                              |   |   |
| EGM approval date (if applicable)                     |                                |                                    |                            |                              |   |   |
| (dd/mm/yyyy)  | ( / / )                        |                                    |                            |                              |   |   |
| 3.  | 7                              | _ \                                |                            |                              |   |   |
|   | _                              |                                    |                            |                              |   |   |
|   | <u> </u>                       |                                    |                            |                              |   |   |
|   |                                |                                    |                            |                              |   |   |
| Stock code (if listed)                                |                                |                                    |                            |                              |   |   |
| Class of shares issuable (Note 1)                     |                                |                                    |                            |                              |   |   |
| Subscription price                                    |                                |                                    |                            |                              |   |   |
| EGM approval date                                     |                                |                                    | \                          |                              |   |   |
| (if applicable)                                       | , , , , ,                      |                                    |                            |                              |   |   |
|   | ( / / )                        |                                    |                            |                              |   |   |
| 4.  | _                              |                                    |                            |                              |   |   |
|   | <del>_</del>                   |                                    |                            |                              |   |   |
|   | _                              |                                    |                            |                              |   |   |
| Stock code (if listed)                                |                                |                                    |                            |                              |   |   |
| Class of shares                                       |                                | <del></del>                        |                            |                              |   |   |
| issuable (Note 1)                                     |                                |                                    |                            |                              |   |   |
| Subscription price EGM approval date                  |                                |                                    |                            |                              |   |   |
| (if applicable)                                       |                                |                                    |                            |                              | `   |   |
| (dd/mm/yyyy)  | ( / /)                         |                                    |                            |                              |   |   |
|   |                                | To                                 | otal C. (Ordina            |                              |   | _   |
|   |                                |                                    |                            | ce shares)                   |   | -   |
|   |                                |                                    | (O                         | ther class)                  |   | \   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes)   |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1.  |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 2.  |  |   |
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| shares (Note 1)   |  |   |
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|   |  |   |
| shares (Note 1)   |  |   |
|   | `  | <u></u>   |
| Total D. (Ordinary shares)  |  | . \   |
| (Preference shares)   |  |   |
| (Other class)   |  |   |
|   |  |   |

| Ot | her Movements in I | ssued Share Capital       |  |   |
|----|--------------------|---------------------------|--|---|
|    | Type of Issue      |                           |  | No. of new shares of issuer issued may be during the month pursuant thereto as at thereto dishards of new shares of issuer which shares of the month shares of the shares |
| 1. | Rights issue       |                           | Class of sharesissuable (Note 1)                 |   |
|    |                    | At price : State currency | Issue and allotment ( / /<br>date : (dd/mm/yyyy) | )   |
|    |                    |                           | EGM approval date: ( / / (dd/mm/yyyy)            | )   |
|    |                    |                           |  |   |
|    |                    |                           | Class of sharesissuable (Note 1)                 |   |
| 2. | Open offer         | At price : State currency | Issue and allotment ( / / date : (dd/mm/yyyy)    | )   |
|    |                    |                           | EGM approval date: ( / / (dd/mm/yyyy)            | )   |
|    |                    |                           |  |   |
|    |                    |                           | Class of shares<br>issuable (Note 1)             |   |
| 3. | Placing            | At price : State          | Issue and allotment ( / / date : (dd/mm/yyyy)    | )   |
|    |                    |                           | EGM approval date: ( / / (dd/mm/yyyy)            | )   |
|    |                    |                           |  |   |
|    |                    |                           | Class of shares<br>issuable (Note 1)             |   |
| 4. | Bonus issue        |                           | Issue and allotment ( / / date : (dd/mm/yyyy)    |   |
|    |                    |                           | EGM approval date: ( / / (dd/mm/yyyy)            |   |
|    |                    |                           |  |   |

|    | Type of Issue        |                              |   |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------------------------|---|-------|---|---|---|
| 5. | Scrip dividend       |                              | Class of shares issuable (Note 1)       |       |   |   |   |
|    |                      | At price : State currency——— | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                      | _                            | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                      |                              |   |       |   |   |   |
|    |                      |                              | Class of shares repurchased (Note 1)    |       |   |   |   |
| 6. | Repurchase of shares |                              | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |   |   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                      |                              |   |       |   |   |   |
|    |                      |                              | Class of shares redeemed (Note 1)       |       |   |   |   |
| 7. | Redemption of shares |                              | Redemption date : (dd/mm/yyyy)          | ( / / | ) |   |   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                      |                              |   |       | \ |   |   |
|    |                      |                              | Class of shares issuable (Note 1)       |       | _ |   |   |
| 8. | Consideration issue  | At price : State currency——— | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                      |                              |   |       |   |   |   |

| Type of Issue  |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|---|---|
|  | Class of shares                                 |   |   |
|  | issuable (Note 1)                               |   |   |
| 9. Capital reorganisation                                    | Issue and allotment ( / / ) date : (dd/mm/yyyy) |   |   |
|  | EGM approval date: ( / / ) (dd/mm/yyyy)         |   |   |
|  |   |   |   |
|  |   |   |   |
|  | Class of sharesissuable (Note 1)                |   |   |
| 10. Other (Please specify) At price : State currency         | Issue and allotment ( / / ) date : (dd/mm/yyyy) |   |   |
|  | EGM approval date: ( ) (dd/mm/yyyy)             | 、 <u> </u>  |   |
|  | Total E. (Ordinar                               | ·v  |   |
|  | shares<br>(Preference shares<br>(Other class    | s)<br>s)  | -   |
|  | ·   | ·   |   |
|  |   |   |   |
| Total increase / (decrease) in ordinary shares dur           | ing the month (i.e. Total of A to E): (         | 1)  |   |
|  | ()  | 2)  |   |
| Total increase / (decrease) in preference shares of          | -   |   |   |
| Total increase / (decrease) in other classes of shall E):    | ares during the month (i.e. Total of A to       | )   |   |
| (These figures should be the same as the relevar Capital").) | nt figures under II above ("Movements           | in Issued Si  | nare  |

| Remarks (if any):                                      |  |  |  |  |  |
|--|--|--|--|--|--|
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|  |  |  |  |  |  |
| Submitted by: Sheung Kwong Cho                         |  |  |  |  |  |
| Title: Company Secretary                               |  |  |  |  |  |
| (Director, Secretary or other duly authorised officer) |  |  |  |  |  |
| (=, ==, =, =, =)                                       |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.