

**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET**

Case Number: \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Kong Shum Union Property Management (Holding) LimitedStock code (ordinary shares): 8181

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 6 August 2015**A. General**Place of incorporation: Cayman IslandsDate of initial listing on GEM: 11 October 2013Name of Sponsor(s): Ample Capital LimitedNames of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)  
**Executive Directors**  
LIU Dan  
HO Ying Choi  
SHEN Ka Yip, Timothy  
LAI Sze Yau, Vivien**Non-executive Director**  
SHUM Lok To**Independent Non-executive Directors**  
BAI Jin Rong  
CHOW Siu Lui  
TSO Siu Lun, Alan

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Name(s) of substantial shareholder(s):  
 (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Nature of interest	Number of ordinary shares held	Approximate percentage of shareholding
LIU Dan	Interest in controlled corporation (Note)	297,760,000	74.44%

Note:

These shares are held by Wisser Capital Management Limited (“Wisser Capital”), a company incorporated in the British Virgin Islands, which is wholly-owned by Mr. LIU Dan. Thus, he is deemed to be interested in the 297,760,000 shares held by Wisser Capital.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman, KY1-1111, Cayman Islands

Head office and principal place of business: 22/F., Blink Building, NO. 111 Bonham Strand, Sheung Wan, Hong Kong

Web-site address (if applicable): [www.kongshum.com.hk](http://www.kongshum.com.hk)

Share registrar: **Cayman Islands**  
 Codan Trust Company (Cayman) Limited  
 Cricket Square  
 Hutchins Drive  
 P. O. Box 2681  
 Grand Cayman, KY1-1111  
 Cayman Islands

**Hong Kong**  
 Union Registrars Limited  
 A18/F., Asia Orient Tower  
 Town Place, 33 Lockhart Road  
 Wanchai  
 Hong Kong

Auditors: World Link CPA Limited

**B. Business activities**

The Company and its subsidiaries is a property and facility management services group principally engaged in the provision of property management services in Hong Kong primarily targeting residential properties.

**C. Ordinary shares**

Number of ordinary shares in issue: 400,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 8,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

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**D. Warrants**

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

**E. Other securities**

Details of any other securities in issue:

**Share Options**

Date of grant	Exercise period	Exercise price per share	Number of share options outstanding
6 February 2015	6 February 2015 – 5 February 2018	HK\$1.09	20,000,000

**Convertible Notes**

Principal	Conversion price	Interest rate	Due date
HK\$20,000,000	HK\$1.32	Zero coupon	18 September 2015

**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.



**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

LIU Dan

HO Ying Choi

SHEN Ka Yip, Timothy

LAI Sze Yau, Vivien

SHUM Lok To

BAI Jin Rong

CHOW Siu Lui

TSO Siu Lun, Alan

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*