

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2015							
To: Hong Kong Exchanges a	nd Clearing l	Limited					
Name of Issuer	Kong Shu	m Union Property	Management (Holding) Limited			
Date Submitted	ate Submitted $02/04/2015$						
I. Movements in Authorised S	I. Movements in Authorised Share Capital						
1. Ordinary Shares							
(1) Stock code : <u>08181</u>	Descripti	on:	KONGSHU	MUNION			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month _	5,000,000,000	HK\$0.01	HK\$50,000,000.00			
Increase/(decrease)	_	Nil		Nil			
Balance at close of the month	_	5,000,000,000	HK\$0.01	HK\$50,000,000.00			
(2) Stock code :	Descripti	on:					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month _						
Increase/(decrease)	_						
Balance at close of the month	l						

2. Preference Shares			
Stock code : Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	iption : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): **HK\$50,000,000.00**

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	400,000,000					
Increase/ (decrease) during the month	<u>Nil</u>					
Balance at close of the month	400,000,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option Scho	emes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Mo	vement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price:						
HK\$1.09						
Meeting approved						
(19/09/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	20,000,000
(Note 1)						
()						
2.Exercise Price						
HK\$						
Meeting approved						
Ordinary shares						
$\frac{Ordinary shares}{(Note 1)}$				-		-
(Note 1)						
3.Exercise Price						
HK\$						
11K\$						
Masting approved						
Meeting approved						
(/ /)						
Ordinary shares						-
(Note 1)			T . 1 4 (O 1		3 T'1	
			Total A. (Ord		Nil	
			*	rence shares)		
				(Other class)		
Total funds raised duri		n exercise o	of	Nil		
options (State currency				1111		
						

Warrants to Issue Shares of the Iss	uer which are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of No nominal value pr	ominal value at close of eceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	 -					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(, ,					
	\					
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)	$\overline{}$					
Subscription price EGM approval date		\				
(if applicable)						
(dd/mm/yyyy)	(/ /) \				
3.						
		\				
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)			`			
(dd/mm/yyyy)	(/ /)				
4.						
(/ /)	<u> </u>					
Class of shares issuable (<i>Note 1</i>)						
Cubaccintian price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)			\	
	,					
		Total	B. (Ordin	nary shares)		-
			(1161616)	ence shares) Other class)		-
			(- \

Convertibles (i.e. Convertible into	Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
Stock code (if listed) Class of shares issuable (Note 1) Minimum Conversion Price AGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Stock code (if listed)					$\overline{}$	
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /		(Prefere	nary shares)		
			(0	Other class)		. \

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

<u>Ju</u>	ner Movements in Issu	aca Share Ce	_Г				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
Y	Rights issue			Class of shares issuable (Note 1)				
		At price : S	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							_	-
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price : S	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							_	

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares				
6.	Repurchase of shares		repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note</i> X)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	///)		
			Class of shares issuable (Note 1)				
8.	Consideration issu	ne At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main Boar	d and GEM listed issuers
		No. of new No. of new shares
		shares of of issuer which
		issuer issued may be issued
		during the pursuant thereto
		month as at close of the
		pursuant month
		thereto
Type of Issue		
9 Capital		
reorganisation	Class of shares issuable	
	(Note 1)	
	Issue and allotment (/ /)	
	date: (dd/mm/yyyy)	
	FGM approval date: (/ /)	
	EGM approvar date.	
	(dd/mm/yyyy)	
		·
	Class of shares issuable	
	(Note 1)	
10. Other At mines. State		
(Please specify) At price: State currency	Issue and allotment	
, I J/	date: (dd/mm/yyyy)	
	FGM approval date: (/ /	
	EGIVI approvar date.	
	(dd/mm/yyyy)	
	Total E. (Ordinary share	
	(Preference share	s)
	(Other clas	s) —
	`	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):	
Submitted by: William YUEN	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	
Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.