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Kong Shum Union Property Management (Holding) Limited

港深聯合物業管理（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8181)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

The Board wishes to announce that TC Capital Asia Limited has been appointed as the independent financial adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the Offer. The appointment of TC Capital Asia Limited has been approved by the Independent Board Committee.

Reference is made to the joint announcement issued by Kong Shum Union Property Management (Holding) Limited (the “Company”) and Wiser Capital Management Limited dated 27 November 2014 (the “Joint Announcement”) relating to, amongst other things, the Offer. Capitalised terms used in this announcement shall have the same meanings as those defined in the Joint Announcement, unless the context herein requires otherwise.

The Board wishes to announce that TC Capital Asia Limited, a corporation licensed to carry out Type 1 (Dealing in securities) and Type 6 (Advising on corporate finance) regulated activities under the SFO, has been appointed as the independent financial adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the Offer. The appointment of TC Capital Asia Limited has been approved by the Independent Board Committee.

The letter of advice of TC Capital Asia Limited and the recommendation of the Independent Board Committee will be included in the composite offer and response document relating to the Offer which will be despatched to the Shareholders in accordance with the Takeovers Code in due course.

By order of the Board
Kong Shum Union Property Management (Holding) Limited
Ho Ying Cheung
Chairman

Hong Kong, 11 December 2014

As at the date of this announcement, the board of directors of the Company comprises:

- (1) Mr. Ho Ying Cheung, as an executive director and chairman;
- (2) Mr. Ho Ying Choi, as an executive director;
- (3) Mr. Shum Lok To, as an executive director;
- (4) Mr. Kam Tak Yeung, as a non-executive director;
- (5) Mr. Tso Ping Cheong, Brian, as a non-executive director;
- (6) Mr. Cheung Kwong Wai, as an independent non-executive director;
- (7) Mr. So Chung Shing, as an independent non-executive director;
- (8) Mr. Tong Sze Chung, as an independent non-executive director; and
- (9) Mr. Wong Tsz Ho, as an independent non-executive director.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other facts not contained in this announcement, the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcement” page of the GEM website at www.hkgem.com for at least 7 days from the date of this posting and on the website of the Company at <http://www.kongshum.com.hk>.