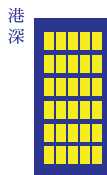


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## **Kong Shum Union Property Management (Holding) Limited**

**港深聯合物業管理（控股）有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8181)**

### **MONTHLY PROGRESS UPDATE ON THE POSSIBLE ACQUISITION PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE**

This announcement is made by the Company pursuant to Rule 3.7 of the Takeovers Code. Reference is made to the announcement of the Company dated 16 October 2014 (the “**Announcement**”) in relation to the Possible Acquisition. Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Board wishes to update the shareholders of the Company (the “**Shareholders**”) and potential investors that, as at the date of this announcement, (i) the negotiation in respect of the Possible Acquisition is still in progress; and (ii) other than the MOU, no formal or legally binding agreement has been entered into between Topgrow and the Potential Purchaser in respect of the Possible Acquisition.

Further announcement(s) setting out the progress of the Possible Acquisition will be made as and when necessary in accordance with the GEM Listing Rules and the Takeovers Code and on a monthly basis until an announcement of a firm intention to make an offer under Rule 3.5 of the Takeovers Code or of a decision not to proceed with the Possible Acquisition is made.

**Shareholders and potential investors of the Company should be aware that there is no assurance that the Possible Acquisition will materialize or eventually be consummated, and the discussion may or may not lead to a general offer. Shareholders and potential investors of the Company are urged to exercise extreme caution when dealing in the shares of the Company.**

By Order of the Board  
**Kong Shum Union Property Management (Holding) Limited**  
**Ho Ying Cheung**  
*Chairman*

Hong Kong, 14 November 2014

*Executive Directors:*

Ho Ying Cheung  
Ho Ying Choi  
Shum Lok To

*Non-executive Directors:*

Kam Tak Yeung  
Tso Ping Cheong Brian

*Independent non-executive Directors:*

Cheung Kwong Wai  
So Chung Shing  
Tong Sze Chung  
Wong Tsz Ho

*All Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the “Latest Company Announcement” page of the GEM website for at least 7 days from the date of its publication and the Company’s website at <http://www.kongshum.com.hk>.*